

L&P GLOBAL BERHAD (“L&P GLOBAL” OR THE “COMPANY”)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF L&P GLOBAL ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the Prospectus dated 13 December 2022 where applicable, unless stated otherwise or defined herein.)

On behalf of the Board of Directors of L&P Global, Alliance Islamic Bank Berhad (“AIS”) wishes to announce the following:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Public Balloting

A total of 11,740 applications for 891,331,400 Issue Shares were received from the Malaysian Public for the entire 24,000,000 Issue Shares made available for subscription by the Malaysian Public, which represents a total oversubscription rate of 36.14 times.

For the Bumiputera public portion, a total of 6,452 applications for 322,966,400 Issue Shares were received, which represents an oversubscription rate of 22.07 times.

For the remaining Malaysian public portion, a total of 5,288 applications for 568,365,000 Issue Shares were received, which represents an oversubscription rate of 55.84 times.

(b) Eligible Persons

The 13,000,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

(c) Private Placement

(i) Bumiputera investors

The 70,000,000 Issue Shares made available by way of private placement to selected Bumiputera investors approved by MITI have been fully placed out.

(ii) Selected investors

A total of 39,800,000 IPO Shares (comprising 6,000,000 Issue Shares and 33,800,000 Offer Shares) made available by way of private placement to the selected investors have been fully placed out.

2. BASIS OF ALLOTMENT/ ALLOCATION FOR THE PUBLIC BALLOTING

The basis of allotment / allocation of 14,000,000 Issue Shares to 1,487 Bumiputera applicants is set out below:

Denomination		Total No. of Applications	No. of Successful Applications	% Success Rate	No. of Shares / Successful Applicant	Total No. of Shares Allotted	% Shares Allotted
From	To						
100	- 900	209	30	14.35	100	3,000	0.02
1,000	- 1,900	181	28	15.47	1,000	28,000	0.20
2,000	- 2,900	109	18	16.51	2,000	36,000	0.26
3,000	- 5,900	481	86	17.88	3,000	258,000	1.84
6,000	- 10,900	987	180	18.24	5,000	900,000	6.43
11,000	- 19,900	1,146	220	19.20	6,000	1,320,000	9.43
20,000	- 49,900	1,763	360	20.42	7,000	2,520,000	18.00
50,000	- 99,900	665	145	21.80	9,000	1,305,000	9.32
100,000	- 199,900	574	220	38.33	10,000	2,200,000	15.71
200,000	- 499,900	210	105	50.00	20,000	2,100,000	15.00
500,000	- 999,900	85	61	71.76	30,000	1,830,000	13.07
1,000,000	- 2,999,900	34	26	76.47	40,000	1,040,000	7.43
3,000,000	- 4,999,900	4	4	100.00	50,000	200,000	1.43
5,000,000	- 6,999,900	2	2	100.00	60,000	120,000	0.86
7,000,000	- Above	2	2	100.00	70,000	140,000	1.00
		6,452	1,487			14,000,000	100.00

The basis of allotment / allocation of 10,000,000 Issue Shares to 1,027 public applicants is set out below:

Denomination		Total No. of Applications	No. of Successful Applications	% Success Rate	No. of Shares / Successful Applicant	Total No. of Shares Allotted	% Shares Allotted
From	To						
100	- 900	213	10	4.69	100	1,000	0.01
1,000	- 1,900	213	12	5.63	1,000	12,000	0.12
2,000	- 2,900	124	8	6.45	2,000	16,000	0.16
3,000	- 5,900	638	50	7.84	3,000	150,000	1.50
6,000	- 10,900	1,336	109	8.16	5,000	545,000	5.45
11,000	- 19,900	1,606	151	9.40	6,000	906,000	9.06
20,000	- 49,900	2,681	280	10.44	7,000	1,960,000	19.60
50,000	- 99,900	1,416	160	11.30	9,000	1,440,000	14.40
100,000	- 199,900	1,062	130	12.24	10,000	1,300,000	13.00
200,000	- 499,900	417	55	13.19	20,000	1,100,000	11.00
500,000	- 999,900	142	22	15.49	30,000	660,000	6.60
1,000,000	- 2,999,900	112	22	19.64	40,000	880,000	8.80
3,000,000	- 4,999,900	15	8	53.33	50,000	400,000	4.00
5,000,000	- 6,999,900	10	7	70.00	60,000	420,000	4.20
7,000,000	- Above	3	3	100.00	70,000	210,000	2.10
		9,988	1,027			10,000,000	100.00

3. DISTRIBUTION FOR PLACEMENT TRANCHE

Pursuant to the private placement, a total of 109,800,000 IPO Shares (“**Placement Shares**”) have been allocated to a total of 941 investors, including Bumiputera investors approved by MITI and selected investors. The distribution of the Placement Shares is set out below:

	Aggregate No. of L&P Global Shares Allocated	Aggregate Percentage of the Total No. of Placement Shares Allocated (%)	Approximate Percentage of Shareholding over the Enlarged Issued Share Capital of the Company Immediately after Completion of the IPO (%)
Top placee	10,200,000	9.29	1.82
Top 3 placees	24,379,600	22.20	4.35
Top 5 placees	33,579,600	30.58	6.00
Top 10 placees	52,281,200	47.61	9.34
Top 25 placees	78,691,100	71.67	14.05

Note:

The position of the placees is determined based on the number of placement Shares that are allocated to them. The following table shows the number of placees for each category:

	<i>No. of Placees</i>
<i>Top placee</i>	<i>1</i>
<i>Top 3 placees</i>	<i>3</i>
<i>Top 5 placees</i>	<i>5</i>
<i>Top 10 placees</i>	<i>11</i>
<i>Top 25 placees</i>	<i>34</i>

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDER OF L&P GLOBAL ARISING FROM THE IPO

There is no placee who become a substantial shareholder of L&P Global arising from the IPO.

This announcement is dated 21 December 2022.